

Please complete this form for each proprietor, or each shareholder owning 25% or more of voting shares, or any person or entity providing a guarantee to a loan.

A. Personal information

Name (family, given, middle initial)		Birth date	S.I.N.	
Home address		City, Province	Postal code	How long years months
Residence status Owner Renter Other		Previous address (if current < 2 yrs)	Home phone no.	Business phone no.
Employer or Business name		Position	How long years months	Business year end
Previous employer (if current less than 2 years)		Position	How long years months	
Marital / Relationship status Single Married Separated / Divorced / Other		No. of dependents (excluding spouse)	Spouse's name (if appl.)	
Spouse's employer	Position	Spouse's length of time with employer years months		Spouse's business phone
Spouse's S.I.N.		Spouse previous employer (if < 2 years)	Spouse's date of birth	

B. Monthly income and expenses

Income		Expenses	
Gross monthly amount		Monthly payment amount	
Salary, wages or commissions	\$ _____	Income taxes	\$ _____
Business or professional income	\$ _____	Mortgage / rent payments	\$ _____
Rental income	\$ _____	Strata & maintenance fees	\$ _____
Other Income (describe) (eg. Dividends, interest, alimony)	\$ _____	Property taxes and assessments	\$ _____
_____	\$ _____	Insurance Premiums	\$ _____
_____	\$ _____	Heat / hydro	\$ _____
Spouse's income (if Udd'Ł		Personal loans – monthly	\$ _____
Salary, wages or commissions	\$ _____	Payments other debts (eg. CRA pymt plan for prior years)	\$ _____
Business or professional income	\$ _____	Other expenses – please itemize (eg. Alimony, monthly maintenance)	
Rental income	\$ _____	_____	\$ _____
Other income (describe) (eg. Dividends, interest, alimony)	\$ _____	_____	\$ _____
_____	\$ _____	Estimated living expenses	\$ _____
_____	\$ _____		
Total income	\$ _____	Total expenses	\$ _____

