



Corporate Mortgage Information Checklist

Property Details:

1. Location
2. Zoning (residential, commercial, mixed-use)
3. Current use
4. Rental Income and number of units (future/present) – if applicable
5. Estimated value (purchase price, assessed, appraised)

Request and Borrower information:

1. Overview of mortgage request (amount, purpose, payback period)
2. Borrower legal name and structure / ownership information

Supporting Documents:

1. Last two years accountant prepared financial statements
2. Completed and signed net worth statement